

Federal Seminars & ChFEBC, Inc

Woman Owned Business
399 Perry Street Suite 320
Castle Rock, CO 80104
800-696-3511

FERS Mid-Career/Pre Retirement
1 DAY AGENDA

Who Should Attend: FERS with five years or more until retirement

Introductions

Presenter
Attendees
Objectives
Expectations of the attendees

Preparing for Retirement

Federal Employee Benefits

FERS
Transferees
Retirement
How to calculate your retirement annuity
Creditable Service (ie. military, re-deposits, deposits)

Break

Disability
Early Outs
Cola's
Survivors Benefits

Lunch

Thrift Savings Plan
Participation rules
Loan Program
Withdrawal Options
L Funds

FEGLI Rules & Options
Health Insurance Rules & Options
FSA/HSA/HRA

Social Security
Eligibility
Windfall Elimination Provision
Government Pension Offset

Medicare
Taxes

End of class