

Snow Federal Retirement Seminars & ChFEBCSM, LLC

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Pre-Retirement
FULL DAY AGENDA CSRS

Introduction

- Presenter
- Attendees
- Objectives
- Expectations of the attendees

Federal Employee Benefits

- CSRS
- CSRS Offset
- Retirement
 - How to calculate your retirement annuity*
- Creditable Service (i.e. military, re-deposits, deposits)
- Early Outs
- Survivors Benefits
- Disability
- Cola's
- Voluntary Contributions

Thrift Savings Plan

- L Funds
- Participation rules
- Loan Program
- Withdrawal Options
- TSP Roth

Social Security

- Eligibility
- Windfall Elimination Provision
- Government Pension Offset

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options
FSA/HAS/HRA

Medicare

Taxes

End of Class