

***Snow Federal Retirement Seminars & ChFEBC<sup>SM</sup>, LLC***

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Pre-Retirement  
HALF-DAY AGENDA CSRS

Introduction

Presenter  
Attendees  
Objectives  
Expectations of the attendees

Federal Employee Benefits

CSRS  
CSRS offset  
Retirement  
*How to calculate your retirement annuity*  
Creditable Service (i.e. military, re-deposits, deposits)  
Early Outs  
Survivors Benefits  
Disability  
Cola's  
Voluntary Contributions

Thrift Savings Plan

L Funds  
Participation rules  
Loan Program  
Withdrawal Options  
TSP Roth

Social Security

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options  
FSA/HAS/HRA

Medicare

Taxes

End of Class