

Pre-Retirement  
HALF-DAY AGENDA FERS

Introduction

Presenter  
Attendees  
Objectives  
Expectations of the attendees

Federal Employee Benefits

FERS  
Transferees  
Retirement  
*How to calculate your retirement annuity*  
Creditable Service (i.e. military, re-deposits, deposits)  
Early Outs  
Survivors Benefits  
Disability  
Cola's

Thrift Savings Plan

L Funds  
Participation rules  
Loan Program  
Withdrawal Options  
TSP Roth

Social Security

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options  
FSA/HAS/HRA

Medicare

Taxes

End of Class